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Easy, efficient
workflow automation
for transforming
business processes

TAP WorkflowAutomation

Easy, Efficient Workflow Automation

TAP is a Cloud-based solution for automating any mundane business process. So your team can focus on doing the work, not wrestling with workflows.

Using simple drag-and-drop design tools, TAP lets you automate repetitive manual workflows, organize and structure tasks and activities, auto-generate content and more. TAP integrates seamlessly with existing infrastructures, is customizable to your exact needs, reduces errors, and drives ROI that's immediate - and often upwards of 400%.

Platform Benefits

Immediate ROI

Cloud-based TAP provides immediate access to the entire set of tools needed for workflow automation and process transformation.

Lower TCO

Reduce total costs through managed services, no infrastructure requirements, risk reduction and predictable pricing.

Ease of Use

Design and publish workflows for any process; no coding, IT or developer involvement necessary.

Centralization

Global access to centralized documents, workflow statuses, analytics

Reusable Apps

Turn your processes into reusable apps for use across multiple functions and departments.

Flexibility & Scalability

Respond fast to changing needs with an agile methodology enabling iterative design and implementation.

Renowned Customer Service

Work with a dedicated account manager who understands your specific objectives and how TAP can fit your operations ecosystem.

Better Compliance

Track and monitor every transaction across every workflow, with audit trails that live forever.

Reporting & Analytics

Access reports in a variety of formats, providing visibility and transparency across your whole organization.

Transforming Business Processes

Platform Features

Workflow Automation

- No coding, no development necessary
- Cloud-based, cross-browser, cross-platform
- Accessible from any device, anytime
- Drag-and-drop UI for designing forms and workflows
- Can build simple or complex logic
- Custom notifications
- Custom form styles
- Integrate any data source

Multiple Integration Points

- Integrates with major software applications
- Configure custom integrations with point-and-click
- Advanced REST API
- Built-in eSign integrations

Document Management

- Build dynamic document templates
- Auto-generate documents
- Manage document clauses with content sources
- Document integration with workflow logic
- Online redlining
- Version control
- Centralized document and contract repository

Security

- Industry leading certifications
- HIPAA
- SOC2
- PCI
- PII
- ISO27001

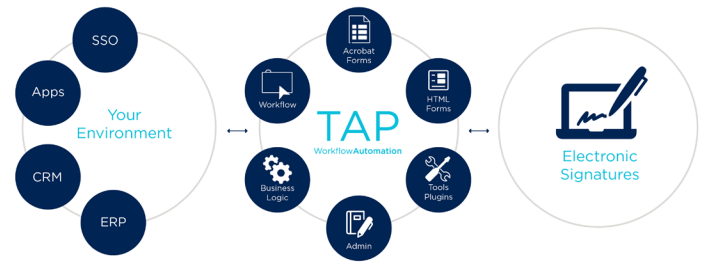
“TAP empowers us to quickly streamline and automate business processes that are complex, repetitive, or time consuming. Adobe Sign reduces the time it takes to get a document signed. Together, the possibilities are endless.”

YUKA TZAVARAS

Senior Manager, Legal Operations, Electronic Arts

Tools of Transformation

TAP lets you free your workplace of the inefficiency and errors that plague manual workflows, with a full set of tools for optimizing, accelerating and transforming your culture and ROI.



Easily-Created Forms

Create any workflow automation form in minutes, with no programming required:

- Simple drag-and-drop online form builder
- Multiple form field types
- Custom styles
- Build conditional logic
- Easy data integration
- Define user access and permissions
- Multilingual support lets form users pick form language

Seamless Data Integration

TAP flawlessly integrates data from across multiple platforms:

- Create or upload data tables in Excel
- Manage relationships between datafields
- Manage data in forms and workflows to centralize transactions
- Integrate across internal and external systems
- Build conditional logic

Secure Signatures

End-to-end integration into workflows via e-signature providers Adobe Sign and DocuSign:

- Add eSignatures to any workflow stage
- Initiate eSign actions and view signature status
- Manage multiple signers
- Sign documents anywhere, anytime

Quick-to-Build Workflows

Quickly build workflows that save time and money, and reduce errors:

- Simple drag-and-drop online form builder
- Multiple form field types
- Custom styles
- Build conditional logic
- Easy data integration
- Define user access and permissions

Ample Analytics

With TAP, every transaction is tracked and managed:

- Transparency across any business process
- Custom dashboards with drill-down capability
- Real-time data updates
- Reports delivered to your inbox
- Multiple chart types, reporting interfaces, and custom views
- Data export for offline reviews

Close-at-Hand Customer Service

Users praise our customer support as being a big part of why they rely on TAP:

- A dedicated account manager focuses on your operations objectives
- Close collaboration customizes TAP to your needs, not vice-versa

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Get in **Touch**

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