MITRATECH
EMPOWER. AUTOMATE. ELEVATE.

Connected Enterprise Legal and Compliance Management

One Platform. One Partner. Limitless Potential.

Matter Management • Legal Hold • Workflow Automation • Regulatory Compliance

Why Turn to One Modern, Holistic Solution for Your Corporate Legal and Compliance Needs?

Legal departments are finding their roles increasingly intertwined with – and impacted by — corporate compliance, governance, and legal risk. This year, concerns over regulatory and global compliance dominated all other top risk areas for the first time in the history of The General Counsel Report, with 30% noting this was their top risk for 2024. In contrast, 25% listed privacy and 15% listed data protection as the number one risk.[1]

As organizations continue to grapple with administrative law challenges (changing technologies, ethical and procedural challenges, judicial reviews, etc.), legal operations teams will continue to struggle with limited visibility across multiple systems, risk disciplines, and geographic locations. Unless there's a better way (**and there is!**).

Limited visibility into legal and risk data across multiple vendors or internal and external tools can cause:

- **Access Issues** with matter or risk data within different systems (different logins and permission restrictions; data may be siloed to certain teams).
- **Inability to report on matter or legal hold data** from across the entire enterprise (different reporting languages and models in disconnected solutions can cause users to rely on reporting that's fraught with errors. As soon as data is extracted, it is often no longer accurate and timely, causing data latency issues).
- **Struggle to perform audits** when needing to pull data from multiple systems.
- **Lack of executive oversight,** with an inability to get an accurate pulse check on data, hold status, or matter progress across the organization.
- **At worst:** Lawsuits, loss in litigation, fines, etc.

[1] FTI Consulting and Relativity. 2024. "The General Counsel Report: General Counsel Indicate Tipping Points in Strategy, Technology Adoption and Operations."

Meet Mitratech's Connected Legal and Compliance Management

Flexible Enough to Meet You Where You Are;
Scalable Enough to Take You Where You Need to Go.

A connected approach to your legal and risk management means that you can access specific capabilities, configure differences, and coalesce data between core systems and departments — like legal, risk, and HR — while building a consistent risk taxonomy across different processes. **Mitratech is a pioneer in connecting and empowering these departments via fully automated compliance technology, AI-driven analytics, and seamless integrations.**

It is important to note that **your existing applications do not have to be replaced or overhauled to start experiencing the benefits of Mitratech Connected Legal and Compliance Management.** The beauty lies in its ability to meet you where you currently are by integrating with and supplementing your existing legal systems and software — **and scale to where you want to be.**

Not only can our cloud-native, SaaS platform integrate with your current deployment to help make your legal and compliance strategy more flexible, configurable, and proactive, but it also gives you the most out of your investment with key benefits like:

Market-leading AI and ML to provide sentiment analysis, deliver data summaries, and reduce the amount of manual risk management processes

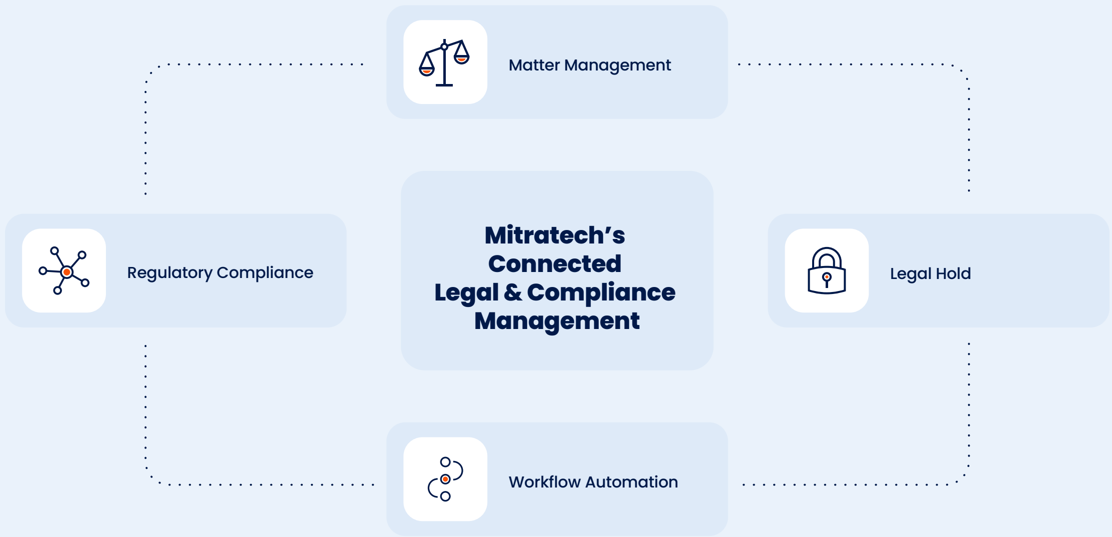
No-code simplicity for easy set up and management (without the need for technical expertise or additional service hours)

One common reporting tool and data language for a unified view of risk from different legal disciplines across your organization

Rapid implementation, onboarding assistance, and seamless data migration for quick time-to-value

Seamless data synchronization between your matter management and legal hold solution for better reporting, management, and control

Improved audit readiness and ease, allowing you to track risks from when they arise through to mitigation and remediation within one system



What's Included:

Mitratech believes in simplifying the complexities that exist across matter management, legal holds, workflow automation, regulatory compliance, and beyond. It all begins with delivering a more unified experience across enterprise legal management and regulatory compliance capabilities for deeper collaboration and streamlined efficiencies - all from one platform.

1. **Matter Management** ensures ensures every matter type — from litigation to contract, compliance employment, IP, and more — is properly captured and managed, across all relevant geographies. Within one comprehensive matter management solution, attorneys, legal operations teams, and GCs can:
   - Organize and prioritize their daily tasks related to ongoing legal matters, contract reviews, or compliance checks
   - Leverage automation to trigger reminders, escalate tasks, and ensure that legal processes move efficiently through their lifecycles
   - Draft, review, and approve contracts, agreements, and other legal documents in collaboration with other departments or external counsel.
   - View dashboards and analytics for a closer look at performance metrics, legal spend, and trends that can drive more informed decision-making, resource allocation, case strategy, and outside counsel management

2. **Legal Hold Software** makes it easy to store, track, and leverage relevant evidence for defensible compliance while increasing hold execution speed. A direct integration with Mitratech's Matter Management Platform helps users benefit from:
   - Inherited matter security via the Matter Management Platform
   - Centralized reporting and data visualization
   - Increased efficiency for staff and attorneys
   - Reduced redundancy in data input

- Consistency in reporting
- Alleviated application switching

Reporting allows users some visual representation with dashboards and high-level views of legal hold statuses within matters. This allows users to see compliance traits like:

- The type of matters that have the most number of legal holds
- The jurisdictions with the most number of legal holds
- The attorneys with the most number of legal holds
- Which legal holds have the lowest compliance rates
- Overall trends to follow

3. **Workflow Automation** underpins the entire process with drag-and-drop design tools, making it simple to design and publish automated processes in only hours or days, not weeks or months. You can build workflows on your own, organize and structure tasks and activities, auto-generate documents, notifications, reminders, enable real-time collaboration, store documents in a central repository, and more.

4. **A Leading Regulatory Compliance Platform** consolidates and connects data across your compliance discovery, ethics, IT, cyber, third-party, model, and enterprise risk management, integrating your controls and data into one consolidated, centralized view.

Get your legal and compliance portfolio working together in harmony, leveraging in-process insights for continuous improvement.

Want to learn more about **Mitratech's Connected Legal and Compliance Management?**

Get in touch with our experts today.

Learn More

About Mitratech

Mitratech is a proven global technology partner for corporate legal, risk, compliance, and HR professionals seeking to maximize productivity, control expense, and mitigate risk by deepening operational alignment, increasing visibility, and spurring collaboration across an enterprise. Mitratech serves over 20,000 organizations worldwide, spanning more than 160 countries. For more info, visit: www.mitratech.com

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