MITRATECH | TeamConnect - ARIES™

ARIES™ AI Matter & Spend Agent in Mitratech TeamConnect



Intelligent Insights, Right from Your Data

Mitratech TeamConnect has long set the standard for enterprise legal management — powering matter management, spend control, and collaboration for the world's leading legal departments. Now, with the addition of ARIES™, Mitratech's AI ecosystem, TeamConnect evolves again — delivering intelligent insights, automation, and analysis that redefine how legal teams work.

With ARIES™ built directly into TeamConnect, users can ask questions in plain language and get instant, actionable answers — no reporting or queries required.





The Hidden Cost of Manual Insights: Slow Data = Slow Business Decisions

For many legal departments, gathering insights still means running manual reports, exporting spreadsheets, and waiting for data validation. End-of-year reviews, budget forecasting, and performance analysis take hours or days of administrative focus.

The result? Slow decisions, inconsistent visibility, and limited agility to act on data when it matters most.

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The Solution: ARIES™ AI Agent in TeamConnect



The **ARIES™ Agent** turns your TeamConnect data into instant answers.

Using natural language queries, users can explore spend, matter performance, and key metrics directly in TeamConnect – no coding or report building required.

Behind the scenes, ARIES™ translates your question into a secure SQL database query, searches your TeamConnect data, and returns structured insights in seconds. That means every answer is **traceable, accurate,** and **built from your system-of-record data.**

What Can You Ask ARIES™?

Spend Visibility

"What's our total outside counsel spend this quarter?"

"Show spend by matter category."

Vendor Insight

"Which firms billed the most this year?"

"What was the spend by the timekeeper for [law firm] last year?"

Matter Analysis

"Which matters had the highest invoice totals this quarter?"

"List active matters by total billed amount."

Activity Trends

"Which timekeepers logged the most hours last month?"

"Compare spend by activity type."

Invoice Oversight

"How many invoices are still pending approval?"

"Show invoice line items for a specific vendor."

Strategic Insight

"What are our top 10 matters by total invoice value?"

"Summarize spend by firm for the current fiscal year."

For more questions you can ask, see the full ARIES™ Prompt Library Here.

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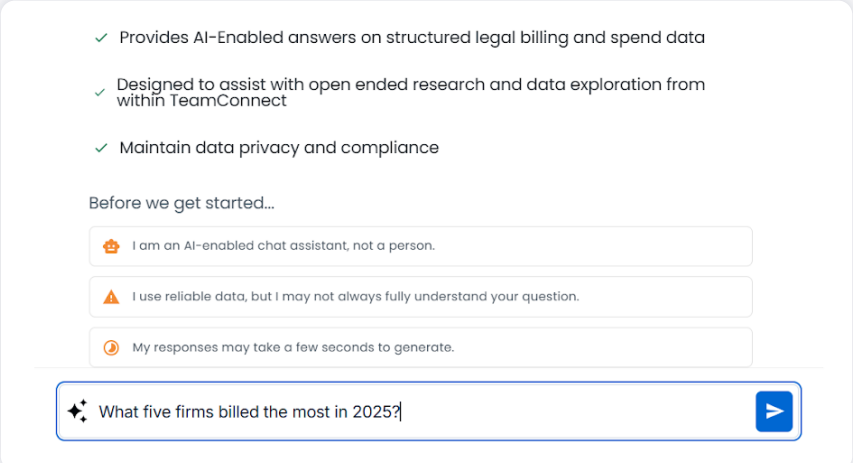
ARIES™ delivers real-time responses, helping you make faster, data-driven decisions.

1

Step 1: Ask ARIES™ a question about your vendors, matters, invoices, or spend



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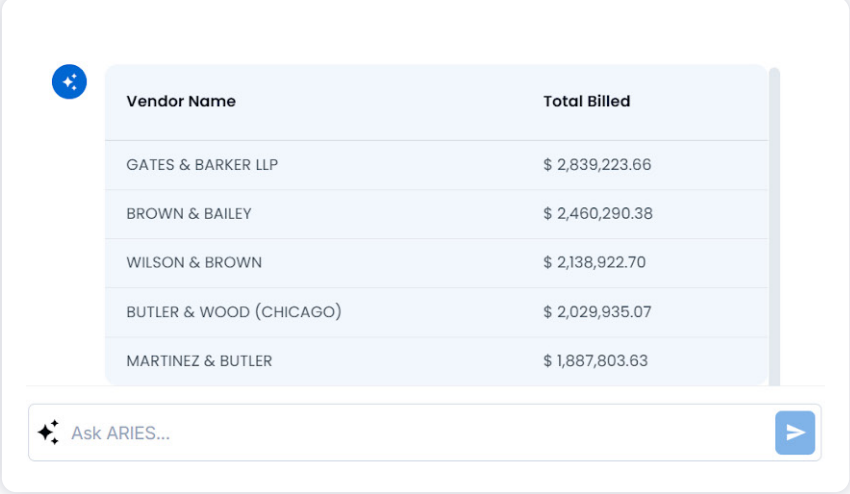
Step 2: ARIES™ securely analyzes your TeamConnect data in real-time, using SQL to aggregate and surface the correct answer



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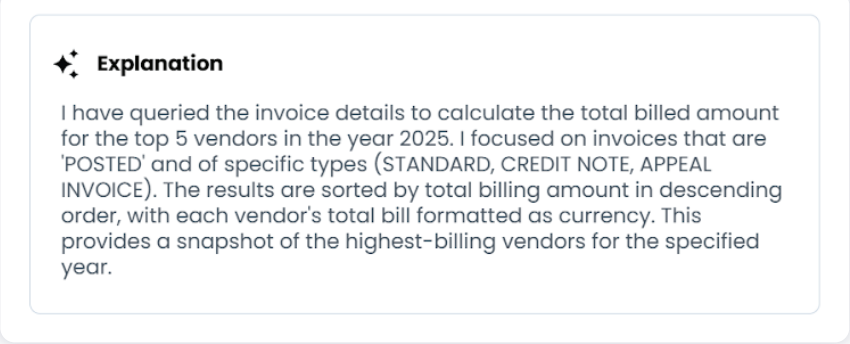
Step 3: Review the explanation showing how ARIES arrived at the answer so you can validate accuracy and take action with confidence



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Automate the Admin, Amplify the Impact

- **Instant Data Discovery:** Query matters, spend, or performance data through simple, conversational questions.
- **Smarter, Self-Service Reporting:** Get quick answers to complex queries without waiting for manual report runs.
- **Contextual Insights:** ARIES™ understands the relationships between matters, vendors, and spend, returning complete, connected results.
- **End-of-Year Preparation:** Simplify budget reconciliation and forecasting with immediate financial visibility across departments.



See the Difference in Every Decision

Faster Insights

Turn data questions into answers within seconds — no more report queues.

Improved Decision-Making

Make informed choices using real-time, AI-generated insights.

Time Saved

Reduce manual reporting time by hours per week.

Accessible Analytics

Empower every team member with easy, intuitive data access.

Connected Intelligence

Extend ARIES™ capabilities across TeamConnect, TAP Workflow Automation, and Collaborati for consistent insight everywhere.

Ready to Get Started?

To learn more about **ARIES™ in TeamConnect**, contact your Mitratech Account Manager or get in touch

Learn More ▶



ARIES™ TeamConnect Prompt Library

The ARIES™ AI agent in TeamConnect turns your data into instant answers. You can ask questions in plain language to explore spend, vendors, or key metrics, no coding or report building required. Behind the scenes, ARIES™ securely searches your TeamConnect data and returns accurate, traceable insights in seconds.

To get you started, here's a collection of sample questions you can ask ARIES™ in TeamConnect. These examples aren't an exhaustive list, but they'll help you explore how ARIES™ can speed up your work and surface answers faster.

Invoice & Vendor Questions

- How much did we spend with <firm> in <time period>?
- What <number> of firms billed the most in <time period>?
- How much discount did we get from <firm> in <time period>?
- What <number> of firms had the most adjustments in <time period>?
- How much was submitted in accruals in <time period>?
- How much was submitted in accruals by <firm> in <time period>?
- How much was billed by firms in <country> in <time period>?
- How much was received in credit notes in <time period>?
- How much did we spend in taxes on firms not in the US?
- How much did we spend in taxes on firms in <country>?
- How much did we spend on firms in <country>?
- How many invoices in <time period> had non-US tax?
- Which approved invoices have not been paid?
- How many manually created invoices were submitted in <time period>
- What is the value of invoices pending approval?

Invoice Line Item Questions

- How much was billed to <UTBMS Code> by <firm> in <time period>?
- How many invoices were rejected for <firm> in <time period>?
- How many timekeepers from <firm> billed us in <time period>?
- What was the average billed rate for <firm> timekeepers in <time period>?
- How much was billed by <timekeeper> in <time period>?
- What timekeeper from <firm> had the highest billed rate in <time period>?
- How much time was billed on <UTBMS code> in <time period>?
- How much was billed on <activity> in <time period>?
- How much was billed on <activity> by <firm> in <time period>?

Invoice & Matter Questions

How much was billed to <UTBMS Code> on <matter>?
What is the total spend on <matter>?
What is the total spend on <matter> in <time period>?
What was the spend on <matter category> in <time period>?
How much was billed to closed matters in <time period>?
How much was billed in Fees by <firm> for <Matter Category> matters is <time period>?
What was the total spend on <matter assignee>'s matters in <time period>?
How much was adjusted on <matter assignee>'s matters in <time period>?
What was the spend for the top <number> of matters in <time period>?
What was the difference between standard invoices and shadow invoices for <matter>?
What has been spent on matters opened between <Date Range>?
What open matters have not had any spend in <time period>?
How many matters received invoices the day they were created?
How many invoices have line item dates before the matter opened on date?
How much time was spent on <activity> on <matter>?
What was the spend on <activity> on <matter>?